

# THE REID GROUP'S SUSTAINABLE FUTURE AUDIT



<b>STRATEGIC PLANNING</b>	
Indicators:	
a. Do you have Mission and Vision Statements that are widely known and accepted?	
b. What are your top 3 priorities in moving forward as an organization/community?	1.
	2.
	3.
c. What are the core values that inspire you and your organization/community?	
<b>FINANCIAL VIABILITY</b>	
a. What are your needs and funding sources?	
b. When was the last time your organization conducted a capital campaign?	

c. Have you established planned giving program?	<input type="radio"/> <b>Yes</b> <input type="radio"/> <b>No</b> <input type="radio"/> <b>Explain</b>
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**CHANGE, LOSS & GROWTH**

a. What are the major changes on the horizon for you and your organization?	
b. Where in your organization do you see the need for addressing and healing past hurts?	
c. What are your top 2-3 dreams for your organization's future?	<b>1.</b> <b>2.</b> <b>3.</b>

**LEADERSHIP RETENTION & RECRUITMENT**

a. What are you doing to support your current leaders?	
b. Do you have a succession plan?	<input type="radio"/> <b>Yes</b> <input type="radio"/> <b>No</b> <input type="radio"/> <b>Explain</b>
c. What need do you have for identifying new leaders in the next few years?	

**HEALTHY ORGANIZATIONAL CULTURE**

a. What are the current communication challenges in your organization?	
b. When conflicts arise, what approaches do you take to manage them?	
c. What can you do to promote dialogue and deeper shared understanding?	

**YOUR EMERGING CHALLENGES**

a. What is your most pressing challenge at this time?	
b.	
c.	